

PID: _____

UCSD BUDGET WORKSHEET FOR FINANCIAL INDEPENDENCE

To be considered financially independent for tuition purposes you must verify your self-support. The following funds will be considered only with documentation supporting your claim. Money earned through your employment, financial aid & lending institution loans **without a co-signer**.

Any income derived from trusts, stocks, bonds, savings, or other sources must include documents pertaining to date of origination, change of custodianship to you at age 18, and current bank statements from the account. **You must include verification of all withdrawals from these sources for the past two years.** Any “gifted” money from family, friends or otherwise will be considered financial assistance.

The worksheet below will assist you. *You must fill in all blanks and include verification documentation for all income.*

Quarter you are applying for Residency: _____ 20__ <i>(e.g. winter 2021)</i>	Current Expenses <i>(past 12 months from current month)</i> <i>(e.g. Jan. 2020 – Jan. 2021)</i>	Previous Year <i>(e.g. Jan. 2019 – Jan. 2020)</i>
EXPENSES	_____ 20__ - _____ 20__ <i>(Month) (Month)</i>	_____ 20__ - _____ 20__ <i>(Month) (Month)</i>
Educational Fees	\$	\$
Books & Supplies	\$	\$
Housing/Rent/Mortgage	\$	\$
Transportation/Gas/Insurance	\$	\$
Utilities (Phone/Water/Elec. etc.)	\$	\$
Apparel/Personal Expenses	\$	\$
Groceries/Entertainment/Misc.	\$	\$
Health Ins./ Medical Expenses	\$	\$
All other annual expenses	\$	\$
TOTAL EXPENSES:	\$	\$

Be sure you have included **all paperwork/official documents** to verify all income sources listed below.

INCOME	Current Income <i>(past 12 months from current month)</i>	Previous Year
Federal & State wages/W2s	\$	\$
Financial Aid	\$	\$
Loans/Grants/Scholarships	\$	\$
Trusts/Stocks/Bonds	\$	\$
Savings/ Other: _____	\$	\$
TOTAL INCOME:	\$	\$

YOU MUST SUBMIT ALL PAPERWORK FOR INCOME. FAILURE TO DO SO MAY RESULT IN DENIAL